

## MEDICAL.

TOO OFTEN THE CASE.  
INTERESTING PROOFS.

A young society lady, after a round of gayety, becomes suddenly conscious of an unusual sensation. She has frequent attacks of dizziness, her back aches, and she feels blue and generally run down.

Mothers, look well to your daughters!

Daughters, look well to yourselves!

Let the first symptom denoting the approach of disease receive your instant attention. Healthy women are the hope of the race, and it is well-nigh criminal to neglect anything which promises relief.

There is hope for all sufferers from Nervous Diseases. Read what follows:

Mrs. Jennie C. Davis, a fine artist and an accomplished authoress, of Westfield, Wis., had been subject to headache ever since she could remember. So severe were her attacks as to cause at times temporary delirium. All treatment had failed to relieve her, but after using Dr. Miles' Restorative Nervine she writes: "My record is to me, at least, satisfactory. No headache, constantly increasing appetite, and a consequent gain in weight of two and a half pounds in just one week."

Six weeks later she writes: "Have read and sewed immediately of late, but my headache does not return."

Mrs. John R. Miller, of Valparaiso, Ind., was attacked three years ago with turn of life in its worst form. It finally went to her head, and all indications were that it would result either in insanity or softening of the brain. Her husband thus writes: "It would be impossible for me to attempt a description of her sufferings during all this time. She was treated by our very best local physicians, with but temporary benefit. She has taken four bottles of Dr. Miles' Restorative Nervine, and is cured. She has gained twenty pounds in weight. I tell you, she often blesses you for what you have done for her."

Recollect that for the cure of all Nervous Diseases there is no remedy which approaches Dr. Miles' Restorative Nervine. It is free from dangerous drugs and opiates. Sold by all druggists, on a positive guarantee, or Dr. Miles Medical Co., Elkhart, Ind.

Sold by Druggists Everywhere. M-F-S-W-F-W

TO A COLD IS INFLAMMATION.  
POND'S EXTRACT  
WILL REDUCE INFLAMMATION.  
CURE Specific

Directions: IF A COLD IN THE HEAD, apply

Pond's Extract (diluted one-half) by a nasal douche, or

vaporize it over a lamp, inhaling

the fumes by the nose.

IF HOARSE, gargle with Pond's

Extract several times daily.

IF THE THROAT IS SORE

and NECK STIFF, rub the neck

freely with the

Extract, and, on retiring, wrap the

neck in a woolen

bandage saturated

with Pond's Extract, and protect-

ed by an outer

wrapping.

IF THE LUNGS ARE SORE,

take a tea-

spoonful of

Pond's Extract four or five times a

day.

IF THE LIMBS ACHE and are sore,

rub them vigorously

with Pond's Extract.

FOR CHILBLAINS, bathe with

Pond's Extract

and bandage

with cloth saturated with Pond's

AFFECTED

Extract. Itching quickly stopped.

BUT do not purchase some cheap

substitute and expect it to do what

Pond's Extract will. Be sure you

have genuine article. Made only

by Pond's Extract Co., New York.

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## FINANCIAL REVIEW.

Henry Clow's Weekly Letter on the Money Outlook.

## PROCESS OF RECOVERY MAINTAINED

In Wall Street—The Tendencies Toward a Better Market—The General Financial Situation Steadily Improving—Effect of the Gold Exports. A Stronger Sentiment in Favor of a Repeal of the Sherman Act Than Has Been Supposed.

Special Correspondence of the Intelligencer.

New York, April 1.—In Wall street, the process of recovery from the recent financial derangements and depression is still maintained. The recovery is not rapid nor very marked; but it is nevertheless substantial and real; and would be more so, were it not for the unsettling influences of certain "industrial" properties, together with Reading. The former class are subject to a severe scrutiny at the hands of lenders of money, and a cloud is cast upon the future by the growing hostility of public opinion to every form of monopoly, and the prospect is that the law will be enforced against combinations much more vigorously than it has been. These exceptionally situated stocks afford material for "bear" raids and keep the market subject to surprises and reactions; but, at the same time, these conditions produce fluctuations in prices that are conducive of speculative transactions.

Apert from these influences, the tendencies are toward a better condition of the market. The railroads generally are in a satisfactory condition, and their prospects are more than ordinarily encouraging. The stocks of produce awaiting shipment to the seaboard are exceptionally large, and the break in the price of wheat indicates that a large tonnage of that staple may soon come forward for export. Speculation has for months acted as a blockade to western traffic, and the indications are that the pressure in the money market may soon compel speculative holders to release their grasp on western products and cotton and set them in movement eastward. Still more important to the net profits of the railroads is the early opening of several months connected with the World's Fair, which will be a valuable boon to the railroads of every section, and not only to the trunk lines but equally their feeders. This year may therefore be reasonably expected to prove one of unprecedented net earnings. So far, these prospects have had no other effect upon prices than to partially check the decline arising from the special financial derangements of the last four months; and therefore the market stands in a position calculated to result in a material improvement in the value of railroad investments.

The market, however, cannot yet be regarded as safe against the influences of the deranged financial situation. That situation is steadily improving; but there are contingencies which, so long as they remain possible, must prevent a complete recovery of confidence. The money market, though working into a better state and likely to become much easier after the first half of April, is still stringent and unfavorable to contracting time loans. We have entered the season when exports of gold must be expected as a matter of course, and it can only be conjectured what proportions they may assume. The banks, however, will be in a better position to meet it when the current of money from the interior turns this way, as soon it will do.

There are, however, certain factors which affect favorably the possibilities of any adverse outcome from gold exports. In view of the abnormally large stocks of exportable products, it seems almost inevitable that our exports must materially increase from this time forward; and, if the exports should be proportioned to the over-supplies, the outflow of gold might easily fall below the usual average. In other words, as the exports of products have been deferred beyond the usual period and the exports of gold have been correspondingly increased for the last three months, it is reasonable to suppose, all other things being equal, that during the next three months the merchandise exports will largely take the place of gold shipments.

Again, the apprehensions connected with the low condition of the treasury gold reserve are fast subsiding. There is no doubt that the secretary of the treasury has made arrangements through which he can procure any needed amount of gold on immediate demand, either from home or foreign sources, which disposes of the possibility of any further trouble in that quarter. As, however, the treasury holdings of "free gold" are increasing and the revenues of the government are unexpectedly large, the balance of probabilities is against the treasury needing to get gold through borrowing. Another favorable circumstance has arisen in the evident disposition of foreign bankers to employ liberal balances at this center so long as the rate of interest remains so much higher here than in Europe. This disposition is the more likely to continue from the fact that the general conditions influencing European markets are calculated to keep large amounts of capital out of fixed investment.

As far as respects the foreign markets for our securities, the prospect seems to be on the whole encouraging. At London there has been a revival of speculative interest in them, which is well maintained, and the investment movement seems to still balance in our favor. Evidently, foreign investors are disposed to take a favorable view of the probabilities of our suspending purchases of silver as soon as Congress can deal with that question; and that probability is strengthened by the fact that the latest formal canvass of the attitude of members of Congress on the question shows a stronger sentiment in favor of repealing the Sherman act than has been supposed to exist.

Taking the situation as a whole, we conclude that while it is not at present one that warrants over sanguine expectations, yet it does warrant the expectation of a steady improvement in tone and an advance in prices; but, as the "bears" are still wearing their war paint, reactions must be expected.

HENRY CLOW.

The Wool Trade.

Bradstreet.

The movement in wool is of a jobbing character in all markets. Manufacturers are apparently well supplied and those who are in need of wool find considerable difficulty in securing what they want. Desirable wools, except in a few grades are not to be had. Prices are very firm and steady. New California wools will begin to come forward by May 1, and then the market will be more active. Last year's stock of California wools are about cleaned up. Pulled wools are in large supply and selling slowly. A light trade is reported in Australian. The next London

sales will open April 5. Advices from London brokers to American dealers are that prices will be very firm, if not higher than the last sales. Offerings will not be heavy. Owing to light stocks here American buyers will probably take wools freely. Competition will undoubtedly be very strong. There is less doing in carpet wools, but prices hold very firm, owing to the light supplies.

## ACTIVITY IN THE SOUTH.

A Marked Increase in the Number of New Manufacturing Establishments. Manufacturers' Record.

The industrial record of the south for the first three months of 1893 shows a very marked revival of activity in the establishment of new industries and the extension and improvement of old ones. Since January 1 there have been established in the southern states 718 new industrial enterprises, as compared with 621 during the last quarter of 1892, an increase of ninety-seven, or over 15 per cent. During the third quarter of last year the number of new enterprises was 654, so that the increase in six months has been nearly 28 per cent.

These figures illustrate in a striking manner the recuperative power of the South and the rapidity with which that section is regaining its normal condition. The depressing influences of the past two years have well nigh disappeared, and conditions are conducive to growth in every direction. The growth as shown by these figures represents substantial progress along those lines of industry that impart the most stability and permanency to the South.

The most marked increase has taken place in the establishment of industries dependent upon cotton. Forty new textile manufacturing companies (chiefly cotton) have been organized during the past three months, as compared with twenty in the preceding quarter. Under the stimulus of high prices for cottonseed products the number of new cotton-oil mills has increased from six during the last three months of 1892 to twenty-nine during the past quarter. The fruit and vegetable-canning industry has also been undergoing rapid development, as indicated by the organization of twenty-six new concerns in the last three months. Lumber and woodworking industries, always active, progressing, also show a large increase, the new plants in the last quarter being 218 in number, against 171 for the preceding three months.

Business conditions in the south unquestionably are better now than at any time during the past two years, and the improvement is particularly noticeable in all industrial lines.

## A Cure for Pneumonia.

Pneumonia and kindred affections of the lungs can be easily prevented and cured by using an absolutely pure stimulant such as is used and recommended by the best physicians. Your doctor will tell you that Klein's "Silver Age" or "Duquesne" Rye Whiskies are absolutely pure and the best stimulant in the world to fortify the system against the inclemency of the weather. Silver Age sells for \$1.50 per quart and Duquesne at \$1.25. Headquarters, MAX KLEIN, 82 Federal Street, Allegheny, Pa. Send for complete catalogue, mailed free.

A petrified mound-builder has arrived at Topeka from Oklahoma. Father Baker pronounces it a genuine specimen.

## La Grippe.

During the prevalence of the Grippe the past seasons it was a noticeable fact that those who depended upon Dr. King's New Discovery, not only had a speedy recovery, but escaped all of the troublesome after effects of the malady. This remedy seems to have a peculiar power in effecting rapid cures not only in cases of La Grippe, but in all diseases of Throat, Chest and Lungs, and has cured cases of Asthma and Hay Fever of long standing. Try it and be convinced. It won't disappoint. Free trial bottles at Logan Drug Co.'s Drug Store.

David McCoy, of California, who is said to be the oldest war veteran in this country.

## From Sire to Son.

As a family medicine Bacon's Celery Cure passes from sire to son as a legacy. If you have kidney, liver or blood disorder do not delay, but get a free sample package of this remedy at once. If you have indigestion, constipation, headache, rheumatism, etc., this grand specific will cure you. The Logan Drug Co., the leading druggists, are sole agents and are distributing free samples free to the afflicted. Large packages 50c.

## Cholera in Pennsylvania.

Swickley, Penn.: We had an epidemic of cholera, as our physicians called it, in this place lately, and I made a great hit with Chamberlain's Colic, Cholera and Diarrhoea Remedy. I sold four dozen bottles of it in one week and have since sold nearly a gross. This remedy did the work and was a big advertisement for me. Several persons who had been troubled with diarrhoea for two or three weeks were cured by a few doses of this medicine.

P. P. KNAPE, Ph. G.

25 and 50-cent bottles for sale by C. R. Goetz, W. W. Irwin, W. S. McCollough, C. Menkeweller, S. L. Brice, J. Coleman, C. Sehnepp, W. C. Armbricht, the Kurtz Drug Co., Lincoln & Co., W. L. Williams, John Klari, A. E. Schoel, and W. H. Williams, Wheeling; Bowie & Co., Bridgeport, O., and B. F. Peabody, Benwood, W. Va.

Daw

Children Cry for Pitcher's Castoria.

A cable ferry will soon be placed in operation across the Columbia river at Chelan Falls, Washington.

The children's health must not be neglected. Cold in the head causes catarrh. Ely's Cream Balm cures at once. It is perfectly safe and is easily applied into the nostrils. The worst cases yielding to it. Price 50c. M-F-W

Weekly Bank Statement.

New York, April 1.—The weekly bank statement shows the following changes: Reserves, increase, \$1,129,875; Loans, decrease, \$1,918,000; Assets, decrease, \$1,918,000; Liabilities, increase, \$1,918,000; Deposits, decrease, \$1,918,000; Circulation, increase, \$1,918,000. The banks now hold \$10,000,000 in excess of the requirements of the 25 per cent rule.

Metals.

New York, April 1.—In iron; American \$12.75; English \$12.75; Copper, steady; lead, \$11.00; Tin, \$20.00.

Cotton.

Cincinnati, O., April 1.—Cotton steady; middling 15c.

Buckley's Arnica Salve.

The best salve in the world for cuts, bruises, sores, ulcers, salt rheum, fever sores, tetter, chapped hands, chilblains, corns and all skin eruptions, and positively cures piles, or no pay required. It is guaranteed to give perfect satisfaction or money refunded. Price 25 cents a box. For sale by Logan Drug Co.

MERRELL & SOULE, Syracuse, N. Y.

1012-WF-WF-W

1012-WF-WF-W

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## FINANCE AND TRADE.

## The Features of the Money and Stock Markets.

New York, April 1.—Money nominal at 4 1/2 per cent; closed offered at 5 per cent. Prime mercantile paper 6 1/2 per cent. Sterling exchange steady at \$4.84 1/2. Sales \$750,000 shares. The stock market was active and strong almost from start to finish. There were few purchases to cover short contracts and the buying for the long account was characterized by a greater degree of confidence than has prevailed for some time. This was attributed to the fact that the April interest and dividend disbursements are expected to restore ease to the money market in the latter part of the month, and the fact that the World's Fair, the April interest payments have also stimulated the inquiry for money to cover short contracts and the buying for the long account was characterized by a greater degree of confidence than has prevailed for some time. 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